

LETTER OF CONFIRMATION

April 19, 2011

To: Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Autorité des Marchés Financiers
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Commission
Newfoundland Securities Commission

Dear Sirs:

Subject: LIQUOR STORES N.A. LTD. ("Corporation")

We confirm that the following materials were sent by pre-paid mail on April 19, 2011, to the registered holders of common shares of the Corporation.

1. Notice of Meeting / Management Information Circular
2. Form of Proxy
3. Mail List Card
4. Return Envelope

We further confirm that copies of the items 1 through 4 were sent by courier on April 19, 2011, to those intermediaries holding common shares of the Corporation who responded directly to Valiant Trust Company with respect to the search procedures in compliance with current securities legislation requirements for delivery to beneficial owners.

We also confirm that copies of the items 1 through 4 were sent by the corporation's printer by courier to Broadridge for those intermediaries holding common shares of the Corporation who responded directly to Valiant Trust Company with respect to the search procedures in compliance with current securities legislation requirements for delivery to beneficial owners

We are providing this confirmation to you in our capacity as agent for the Corporation.

Yours truly,

VALIANT TRUST COMPANY

Deb Lambert
Account Manager, Client Services